UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

| IN RE: | § | |
|-------------------------------|---|------------------------|
| | § | |
| DAVIS PETROLEUM CORPORATION, | § | CASE NO. 06-20152 |
| | § | |
| DAVIS OFFSHORE, L.P. and | § | CASE NO. 06-20153 |
| | § | |
| DAVIS PETROLEUM PIPELINE LLC, | § | CASE NO. 06-20154 |
| | § | |
| | § | |
| DEBTORS | § | MOTION FOR JOINT |
| | 8 | ADMINISTRATION PENDING |

WITNESS & EXHIBIT LIST OF DAVIS PETROLEUM CORPORATION, DAVIS OFFSHORE, L.P. AND DAVIS PETROLEUM PIPELINE, LLC

WITNESS LIST

DAVIS PETROLEUM CORPORATION, DAVIS OFFSHORE, L.P. AND DAVIS PETROLEUM PIPELINE, LLC ("Davis") will call the following witnesses in support of first day motions, adequacy of disclosure, solicitation and confirmation of the plan:

- 1. Gregg Davis Davis Petroleum
- 2. Albert Conly FTI Consulting, Inc.
- 3. George Canjar Davis Petroleum
- 4. Puneet Gulati- Evercore Capital Partners II LP

EXHIBIT LIST

Davis expects to offer the following exhibits:

| NO. | DESCRIPTION | M A R K E D | O F E R E D | О В Ј Е С Т | A D M I T | D A T E | DISPOSITION AFTER TRIAL |
|-----|---|-------------|----------------------------|----------------------------|-----------------------|------------------|----------------------------|
| 1. | Solicitation Package dated March 2, 2006 including Plan and Disclosure Statement with Exhibits A-C and 1-14 | | | | | | |
| 2. | Certificate of Service dated March 3, 1006 for revisions to disclosure statement | | | | | | |
| 3. | Certificate of Service dated March 4, 2006 for Amended Exhibit 4 to the Disclosure Statement | | | | | | |
| 4. | Certificate of Service dated March 5, 2006 for revisions to disclosure statement relating to Gregg Davis participation and compensation | | | | | | |
| 5. | Certificate of Service dated March 7,2006 of revisions to plan Liquidating Trust provisions | | : | | | | |
| 6. | Certificate of Service dated March 7, 2006 of Supplemental Disclosure of Gregg Davis compensation agreement | | | | | | |
| 7. | Proof of Service of Petitions, First Day Pleadings, Plan and Disclosure Statement dated March 8, 2006 | | | | | | |

| NO. | DESCRIPTION | M A R K E D | O F E R E D | O B J E C T | A D M I T | D A T E | DISPOSITION AFTER TRIAL |
|-----|---|----------------------------|----------------------------|----------------------------|-----------------------|------------------|----------------------------|
| 8. | Notice of Hearings on First Day Motions, and Confirmation of Plan and Disclosure Statement dated March 8, 2006 | | | | | | |
| 9. | Disclosure Statement dated March 7, 2006 with exhibits A-C and 1-14 | | | | | | |
| 10. | Ballot Tally Affidavit | | | | | | |
| 11. | Cash Collateral Budget | | | | | | |
| 12. | Affidavit of Gregg Davis in support of First Day Motions | | | | | | |
| 13. | Proffer of Albert Conly in support of confirmation of the Plan | | | | | | |
| 14. | Proffer of Gregg Davis in support of confirmation of the Plan | | | | | | |
| 15. | Proffer of Puteen Gulati in support of confirmation of the Plan | | | | | | |
| 16. | Resume of Albert Conly | | | | | | |
| 17. | List of Rejected Contracts | | | | | | |
| 18. | Purchase and Sale Agreement dated March 7, 2006 | | | | | | |
| | | | | | | | |

Davis reserves its right to supplement this Witness and Exhibit List as is necessary prior to the hearing on the March 9, 2006.

DATED: March 8, 2006.

Respectfully submitted,

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Proposed Attorneys for Davis Petroleum Corp., Davis Offshore, L.P., and Davis Petroleum Pipeline LLC

CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the foregoing document was served upon the parties on the attached Service List by first class U.S. mail, postage prepaid on this 8th day of March, 2006, or by facsimile transmittal as indicated.

Diana M. Woodman

LIMITED SERVICE LIST

as of March 7, 2006

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Nancy Sue Davis, Trustee Nancy Sue Davis Trust 616 Nimes Road Los Angeles, CA 90077

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20 Largest Unsecured Creditors - Davis

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